



Patient Registration & Health History

905 Calle Amanecer, Suite 265
San Clemente, CA 92673
(949) 388-0780 OceanViewDentist.com
General & Cosmetic Dentistry

Patient Name: _____ Birthdate: _____ ☐ Dr. ☐ Mr. ☐ Mrs. ☐ Ms.

☐ Single ☐ Married Social Security Number: _____ - _____ - _____ Driver's License Number: _____

Home Address: _____ City: _____ State: _____ Zip: _____

Home Phone: (_____) _____ Cell Phone: (_____) _____ Email Address: _____

Employer: _____ City: _____ Work Phone: (_____) _____

Occupation: _____ Name of Spouse: _____

Person Responsible for this Account: _____ Relation to Patient: _____ Dental Insurance? ☐ Yes ☐ No

How did you hear about our office? ☐ Yelp ☐ Google ☐ Mailer ☐ Referral _____ ☐ Other _____

Dental Information

What prompted you to seek dental care at this time? _____ _____	Are you completely satisfied with your smile? <input type="checkbox"/> Yes <input type="checkbox"/> No
When was your last visit to a dentist? _____	Is there anything about the appearance of your smile/teeth that you would like to change? _____
What was done at your last visit? _____ _____	If there was a simple, inexpensive way to whiten your teeth, would you be interested? <input type="checkbox"/> Yes <input type="checkbox"/> No
Why are you changing dentists? _____ _____	How often do you brush your teeth? _____
Has the fear of discomfort kept you from regular dental visits? <input type="checkbox"/> Yes <input type="checkbox"/> No	How often do you floss your teeth? _____
Have you lost any teeth? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do your gums bleed when you floss? <input type="checkbox"/> Yes <input type="checkbox"/> No
Have they been replaced by: <input type="checkbox"/> Fixed Bridge <input type="checkbox"/> Removable Partial <input type="checkbox"/> Implant <input type="checkbox"/> Denture <input type="checkbox"/> Nothing	Have you been told that you have Periodontal/Gum Disease? <input type="checkbox"/> Yes <input type="checkbox"/> No
Are you happy with the replacement? <input type="checkbox"/> Yes <input type="checkbox"/> No	Have you had periodontal/gum treatments? <input type="checkbox"/> Yes <input type="checkbox"/> No
Are any of your teeth sensitive to: <input type="checkbox"/> Heat <input type="checkbox"/> Cold <input type="checkbox"/> Biting Pressure	Do you grind or clench your teeth? <input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had your teeth straightened (braces)? <input type="checkbox"/> Yes <input type="checkbox"/> No	Are you aware of your jaw clicking or making grating-like noises? <input type="checkbox"/> Yes <input type="checkbox"/> No
Did you regularly wear your retainer after your braces? <input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever had TMJ treatments? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Do you suffer from halitosis (bad breath)? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Do you snore or have difficulty falling or staying asleep? <input type="checkbox"/> Yes <input type="checkbox"/> No

CONSENT: The undersigned hereby authorizes the Doctor to take X-rays, study models, photographs, or any other diagnostic aids deemed appropriate by Doctor to make a thorough diagnosis of dental needs. I also authorize Doctor to perform all recommended treatment agreed by me and to use the appropriate medication and therapy indicated for such treatment. I understand that using anesthetic agents embodies a certain risk including, but not limited to paresthesia and allergic reactions. I understand that responsibility for payment for dental services provided in this office for myself or my dependents is mine, due and payable at the time services are rendered unless other arrangements have been made. In the event payment is not received by the agreed upon dates, I understand that a monthly 1.5% finance charge (18% APR) or \$4 rebilling fee, whichever is greater, may be added to my account. In the case of default of payment, I will additionally pay any collection costs and reasonable attorney fees incurred to effect collection on this account.

Patient (or Guardian) Signature: _____ Date: _____

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Medical History

Patient Name: _____

Family Physician's Name: _____ City: _____ Phone: (____) _____

Preferred Pharmacy Information: _____ City: _____ Phone: (____) _____

Have you had or currently have any of the following conditions?

Heart Disease or Attack	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Dry Mouth	<input type="checkbox"/> Yes <input type="checkbox"/> No
Angina Pectoris	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No	Liver Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Radiation Therapy	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Murmur	<input type="checkbox"/> Yes <input type="checkbox"/> No	Emphysema	<input type="checkbox"/> Yes <input type="checkbox"/> No	Fainting or Dizzy Spells	<input type="checkbox"/> Yes <input type="checkbox"/> No	Chemotherapy	<input type="checkbox"/> Yes <input type="checkbox"/> No
Mitral Valve Prolapse	<input type="checkbox"/> Yes <input type="checkbox"/> No	Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Surgery	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychiatric Care	<input type="checkbox"/> Yes <input type="checkbox"/> No
Rheumatic Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hemophilia	<input type="checkbox"/> Yes <input type="checkbox"/> No	AIDS or HIV Positive	<input type="checkbox"/> Yes <input type="checkbox"/> No
Artificial Heart Valve	<input type="checkbox"/> Yes <input type="checkbox"/> No	Artificial Joints (Hip, Knee)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Trouble	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Pacemaker	<input type="checkbox"/> Yes <input type="checkbox"/> No	Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Drug Addiction	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sleep Apnea	<input type="checkbox"/> Yes <input type="checkbox"/> No						

Have you ever had surgery? ☐ Yes ☐ No If yes, list all past surgical procedures. _____

Do you have any disease, problem, or condition not listed? ☐ Yes ☐ No If Yes, what? _____

Are you currently under the care of a Physician? ☐ Yes ☐ No If Yes, why? _____

Are you currently taking any medications, drugs, pills, or multivitamins? ☐ Yes ☐ No If Yes, what? Please list below:

_____	_____
_____	_____
_____	_____

Do you have an allergy to local anesthetic? ☐ Yes ☐ No If Yes, what? _____

Do you have an allergy to any other medication(s)? ☐ Yes ☐ No If Yes, what? _____

Do you have an allergy to latex / rubber products/ metals? ☐ Yes ☐ No If Yes, what? _____

Have you ever had a prescription for Bisphosphonate (Fosmax)? ☐ Yes ☐ No

Are you taking a blood thinner (Coumadin, Warfarin)? ☐ Yes ☐ No

Do you use tobacco products (including vaping devices)? ☐ Yes ☐ No

FOR WOMEN ONLY: Are you pregnant? ☐ Yes ☐ No Are you taking Birth Control Pills? ☐ Yes ☐ No

Nearest Relative not living with you: _____ Relation: _____ Phone: (____) _____

THE ABOVE INFORMATION IS TRUE: To the best of my knowledge, all the preceding answers are true and correct. If I have any change in my health or medication, I will inform the Doctor at the next appointment. If deemed advisable, I grant permission for my Physician to be contracted for details and advice.

X _____
Patient Signature

X _____
Provider (Dentist/Hygienist) Signature

Date

(For Office Use Only) Medical History Review: I have reviewed this medical history and have added any changes since my last review.

Initial: _____	Date: _____
Dr./Hygienist Initial: _____	

Initial: _____	Date: _____
Dr./Hygienist Initial: _____	

Initial: _____	Date: _____
Dr./Hygienist Initial: _____	

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Airway Screening Questionnaire

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General & Cosmetic Dentistry

The latest biomedical research is uncovering the link between sleep-related breathing disorders (SRBD) and our overall health. The American Dental Association (ADA) Council on Dental Practice made a Policy Statement emphasizing the important role dental professionals play in screening and either treating or referring for sleep, breathing and airway related disorders. **In compliance with ADA's position statement, we are providing this screening questionnaire to our patients.**

Please check any of the following signs and symptoms that apply to you:

SLEEP/BREATHING:

- | | | |
|---|---|--|
| <input type="checkbox"/> Snoring or Noisy Breathing | <input type="checkbox"/> Wake Up Unrefreshed | <input type="checkbox"/> Asthma Symptoms |
| <input type="checkbox"/> Pauses, Gasping or Choking | <input type="checkbox"/> Day-Time Drowsiness | <input type="checkbox"/> Bed Wetting (current or Past) |
| <input type="checkbox"/> Tossing or Kicking | <input type="checkbox"/> Nasal Breathing Issues | <input type="checkbox"/> CPAP Use (current or past) |
| <input type="checkbox"/> Nightly Awakenings | <input type="checkbox"/> Mouth Breathing | |

OCCLUSAL/OROFACIAL:

- | | | |
|---|--|---|
| <input type="checkbox"/> Crowded or Rotated Teeth | <input type="checkbox"/> Retruded or Small Jaw | <input type="checkbox"/> Swallow or Speech Issues |
| <input type="checkbox"/> Gaps Between Teeth | <input type="checkbox"/> "Gummy Smile" | <input type="checkbox"/> Chapped Lips, Dry Mouth |
| <input type="checkbox"/> Uneven Bite or Bite Issues | <input type="checkbox"/> Tongue or Lip Tie | |

TMJ/CRANIOFACIAL:

- | | | |
|---|--|--|
| <input type="checkbox"/> Grinding or Clenching | <input type="checkbox"/> Jaw or Facial Pain | <input type="checkbox"/> Numbness in Hands, Arms |
| <input type="checkbox"/> Teeth Wear | <input type="checkbox"/> Jaw Clicking or Noise | <input type="checkbox"/> Neck or Shoulder Pain |
| <input type="checkbox"/> Gum Recession | <input type="checkbox"/> Ringing in the Ear | <input type="checkbox"/> Back or Pelvic Pain |
| <input type="checkbox"/> Teeth Sensitivity | <input type="checkbox"/> Locked or Limited Jaw | <input type="checkbox"/> Dizziness or Vertigo |
| <input type="checkbox"/> Headaches or Migraines | | |

NEUROMUSCULAR / SYSTEMIC / PSYCHOSOCIAL:

- | | | |
|--|---|---|
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Acid Reflux (GERD) | <input type="checkbox"/> Problems with Learning |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Fatigue or Tiredness | <input type="checkbox"/> ADHD or ADD |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Weight Issues | <input type="checkbox"/> Mood Swings |
| <input type="checkbox"/> Lupus | <input type="checkbox"/> Problems with Memory | <input type="checkbox"/> Anxiety or Depression |
| <input type="checkbox"/> Ear Infections | <input type="checkbox"/> Problems with Focusing | |

☐ If none of these symptoms apply to you, please check this box.

Patient Signature: _____ Date: _____

(For Office Use Only) Medical History Review: I have reviewed this medical history and have added any changes since my last review.

Initial: _____ Date: _____
Dr./Hygienist Initial: _____

Initial: _____ Date: _____
Dr./Hygienist Initial: _____

Initial: _____ Date: _____
Dr./Hygienist Initial: _____



**Consent for services,
Financial Policy,
& Truth-in-Lending Statement**

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The undersigned hereby authorizes the Doctor to take X-rays, study models, photographs, or any other diagnostic aids deemed appropriate by Doctor to make a thorough diagnosis of dental needs. I also authorize Doctor to perform all recommended treatment agreed by me and to use the appropriate medication and therapy indicated for such treatment. I understand that using anesthetic agents embodies a certain risk including, but not limited to paresthesia and allergic reactions.

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from patients for the costs incurred in their care. Financial responsibility on the part of each patient must be determined before treatment. All emergency dental services and any dental services performed without previous financial arrangements must be paid for in cash at the time services are rendered.

Patients who carry dental insurance understand that all dental services are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patient's insurance forms and assist in making collections from insurance companies, and will credit any collections from insurance to the patient's account. This dental office cannot render services on the assumption that the resulting charges will be covered by insurance.

I understand that responsibility for payment for dental services provided in this office for myself or my dependents is mine, due and payable at the time services are rendered unless other arrangements have been made. In the event payment is not received by the agreed upon dates, I understand that a monthly 1.5% finance charge (18% APR) or \$4 rebilling fee, whichever is greater, may be added to my account. In the case of default of payment, I will additionally pay any collection costs and reasonable attorney fees incurred to effect collection on this account. In consideration for the professional services rendered to me by this practice, I agree to pay the charges for the services at the time of treatment, or within five (5) days of billing if credit is extended. I further agree that the charges for services shall be as billed unless objected to, by me, in writing, within the time payment is due. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder. I understand that the fee estimates for dental care can only be extended for a period of six months from the date of consultation.

Please sign to consent to these terms.

Patient Signature: _____

Date: _____



HIPPA

Acknowledgement

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I understand that I may inspect or copy the protected health information described by this authorization. I understand that at any time, this authorization may be revoked, when the office that receives this authorization receives a written revocation, although that revocation will not be effective as to the disclosure of records whose release I have previously authorized, or where other action has been taken in reliance on an authorization I have signed. I understand that my health care and the payment for my healthcare will not be affected if I refuse to sign this form. I understand that information used or disclosed, pursuant to this authorization, could be subject to re-disclosure by the recipient and, if so, may not be subject to federal or state law protecting its confidentiality,

Information sharing: Please list any individuals we can share your personal information with other than healthcare providers. If none then please write NONE.

Please sign to consent to these terms.

Patient Signature: _____

Date: _____



Appointment Cancellation Policy Agreement

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Ocean View Dental Care is committed to providing all of our patients with exceptional care. When a patient cancels without giving enough notice, they prevent another patient from being seen. Please call us at (949) 388-0780 at least 24-hours prior to your scheduled appointment to notify us of any changes or cancellations. If prior notification is not given, you may be subject to a \$75 charge for the missed appointment.

Please sign to consent to these terms.

Patient Signature: _____

Date: _____



Consent for Internet Communications

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I grant my permission to the dental practice to upload and store confidential patient information (including account information, appointment information and clinical information) to the secured web site for the dental practice. I understand that, for security purposes, the site requires a user ID and password for access and use. I also understand the dental practice and I are responsible for maintaining the strict confidentiality of any ID and password assigned to me; and that the dental practice is not liable for any charges, damages, or losses that may be incurred or suffered as a result of my failure to maintain confidentiality. I understand the dental practice is not liable for any harm related to the theft of my ID and password, my disclosure of my ID and password, or my authorization to allow another person or entity to access and use the dental practice web site with my ID and password. I also agree to immediately notify the dental practice of any unauthorized use of my ID or of any other need to deactivate my ID due to security concerns.

I also understand that State and Federal laws, as well as ethical and licensure requirements impose obligations with respect to patient confidentiality that limit the ability to make use of certain services or to transmit certain information to third parties. I understand the dental practice will represent and warrant that they will, at all times during the terms of this Agreement and thereafter, comply with all laws directly or indirectly applicable that may now or hereafter govern the gathering, use, transmission, processing, receipt, reporting, disclosure, maintenance, and storage of my information, and use their best efforts to cause all persons or entities under their direction or control to comply with such laws. I agree that the dental practice has the right to monitor, retrieve, store, upload and use my information in connection with the operation of such services, and is acting on my behalf in uploading my patient information. I understand the dental practice will use commercially reasonable efforts to maintain the confidentiality of all patient information that is uploaded to the web site on my behalf. I understand the dental practice CANNOT AND DOES NOT ASSUME ANY RESPONSIBILITY FOR MY USE OR MISUSE OF PATIENT INFORMATION OR OTHER INFORMATION TRANSMITTED, MONITORED, STORED, UPLOADED OR RECEIVED USING THE SITE OR THE SERVICES.

Please sign to consent to these terms.

Patient Signature: _____

Date: _____